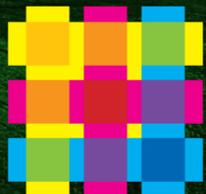


Renewables Sector

Overview

Vimal Vallabh

16 February 2021



Infratil

Renewables Sector Overview

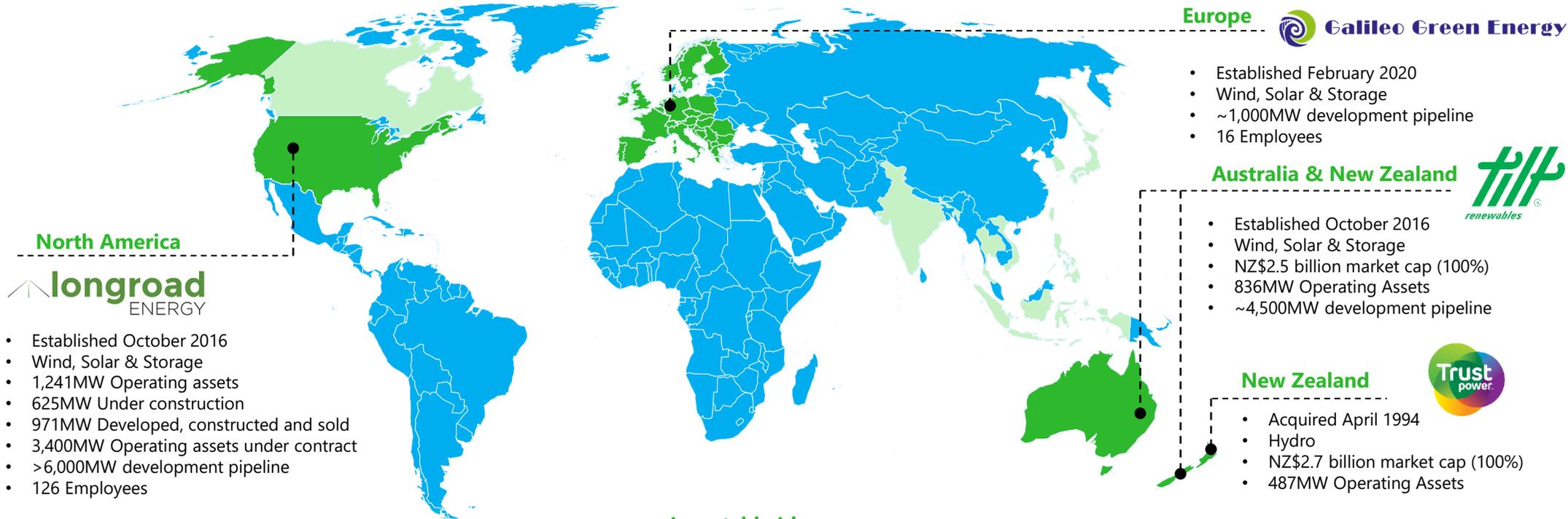
**One of the
largest
infrastructure
investment
opportunities in
history**



- Renewables represents one of the single largest investment opportunities in history with over US\$4 trillion of investment in wind and solar assets forecast over the next decade
- Infratil is one of the pioneers in renewables investment with a 27-year track record of investment in the sector
- Morrison & Co's experience in renewables and the broader energy landscape, enables us to fully understand the risks and returns of an investment in this sector
- We operate multiple technologies, across all stages of the renewables value chain and have dedicated investments in both development platforms and operating assets
- Our multi-jurisdictional development platforms provide unique real-time insight into market activity and the political environment
- Data infrastructure will become a major consumer of energy over the next decade (by some estimates up to 8% of world energy demand)

A Global Renewables Footprint

Infratil is one of the pioneers in renewables investment



Investable Ideas



Wind



Solar



Battery Storage



Pumped Storage



EV Charging



Irrigation



Distributed Generation