



29 November 2023

IFT270 – Interest Rate Reset

Infratil Limited (**Infratil**) refers to its NZ\$146,249,000 unsecured, unsubordinated fixed rate bonds, listed under ticker IFT270 (**Bonds**). The Bonds have a 10 year term, maturing on 15 December 2028.

Under the terms of the Bonds, the interest rate is due to be reset on 15 December 2023 (the **Reset Date**) for the second five-year period. The reset interest rate will be set at the sum of:

- the five year swap rate on 15 December 2023; plus
- the margin of 2.50% per annum.

The reset interest rate will be announced by Infratil via the NZX on or shortly after the Reset Date.

For further details contact:

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