

Number of pages including this one  
(Please provide any other relevant details on additional pages)

### Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer: **Infratil Limited**

Name of officer authorised to make this notice: **KM Baker** Authority for event, e.g. Directors' resolution: **Directors Resolution**

Contact phone number: **64 4 4733663** Contact fax number: **64 4 4732388** Date: **19 / 05 / 2015**

**Nature of event**  
Tick as appropriate

Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable

Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary shares** ISIN: **NZIFTE 0003S3 / ASX IFZ**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities:  ISIN:   
*If unknown, contact NZX*

Number of Securities to be issued following event:  Minimum Entitlement:  Ratio, e.g. ① for ②  for

Conversion, Maturity, Call Payable or Exercise Date:  Enter N/A if not applicable

Treatment of Fractions:  Tick if *pari passu*  OR provide an explanation of the ranking:

Strike price per security for any issue in lieu or date Strike Price available:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents

Amount per security (does not include any excluded income): **NZ \$0.064** Source of Payment: **Retained earnings**

Excluded income per security (only applicable to listed PIEs):

Currency: **NZ Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7:  Amount per security in dollars and cents: **NZ\$0.011294**

Total monies: **\$35,960,015** Date Payable: **Monday, 15 June 2015**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: **\$**

Resident Withholding Tax: **NZ\$0.004444** Imputation Credits (Give details): **\$0.024889**

Foreign Withholding Tax: **\$** FDP Credits (Give details):

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **Friday, 5 June 2015**

**Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **Monday, 15 June 2015**

**Notice Date** Entitlement letters, call notices, conversion notices mailed:

**Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date.

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

