## TO FAX ++64-4-473-1470

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

of Issuer Infratil	_imited											
Name of officer authorised to make this notice  Kevin Baker					Authority for event, e.g. Directors' resolution							
Contact phone number 04 47	3 3663	Contact fax number 04 473 238			3 2388	}		Date	5 /	12	/ 201	3
Tick as appropriate Is.	onus If tick sue state is Issue enouncable	ked, whether: Capital change	Taxable	│ /Non	Taxable Divide		nversion [ If ticked, state whether: I	Intere	est <b>X</b> Full Year	_	s Issue uncable Special	
EXISTING securities affected by this If more than one security is affected by the event, use a separate form.												
Description of the class of securities Infratil 15 June 2022 Bonds						NZIFTD0190S0  If unknown, contact NZX						
Details of securities issued pursuant to this event  If more than one class of security is to be issued, use a separate form for each class.												
Description of the class of securities							IS	SIN	If unknown	, contact	NZX	
Number of Securities to be issued following event						Minimum Entitlement			Ratio, e.g		for	
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A			Tick if	7		Fractions provide an					
applicable pari passu OR explanation Strike price per security for any issue in lieu or date Strike Price available. or date Strike Price available.												
Monies Associated with Event  Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.												
Amount per security	In dollars and cents  Interest at 6.8	Source of Payment										
Currency	NZD	<u>U</u>				nentary Amount per secur vidend in dollars and cer tails -			· 15			
Total monies	\$1,604,544	Listing				ule 7.12.7	Date F	Payable	13 December, 2013			
Taxation Amount per Security in Dollars and cents to six decimal places												
In the case of a taxable bor issue state strike price	us \$		Resident Withholding	<sub>g Tax</sub> \$				Credits Give details)	\$			
<b>Timing</b> (Refer A	ppendix 8 in the Listin	g Rules)										
Record Date 5pm For calculation of entitlements - must be the last business day of a week  5 December, 2013				Also, ( Interes Conve of app	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.							
Notice Date Entitlement letters, call noticenversion notices mailed	ces,				For the Must b	nent Date e issue of new ne within 5 bus ord date.						

OFFICE USE ONLY

Commence Quoting Rights: Cease Quoting Rights 5pm: Commence Quoting New Securities: Cease Quoting Old Security 5pm:

Security Code:

Security Code:



