

JOINT MANAGERS





# Greenstone Energy Finance Limited “the Issuer”

## **Bond Issue Flyer – Series 2016-1**

This Issue Flyer summarises the terms of the Bonds Greenstone is offering and the steps an investor will have to complete to take up the offer. The Issue Flyer is part of the Investment Statement and should be read with the Investment Statement.

These Bonds are secured and guaranteed by Greenstone Energy, Greenstone Energy Holdings and Aotea Energy, which together with the Issuer and other subsidiaries of Aotea Energy are jointly called “Greenstone”.

### **Maturity Date**

15 October 2016

### **Interest Rate**

7.35% per annum.

Interest on a Bond will accrue from the date on which Bondholder's cleared funds are received by the Issuer.

### **Allotment and Quotation**

Bonds will be allotted from the date application monies are banked and cleared (usually three to five Business Days after banking), and in any event will occur at the latest five Business Days after the Closing Date. The Issuer intends that quotation of the Bonds on the NZDX will commence on 6 September 2010.

### **Interest Payment Dates**

The first interest payment will be made on 15 October 2010 with subsequent payments being made at six-monthly intervals thereafter. The first interest payment will reflect the actual number of days between the receipt of cleared funds and the Interest Payment Date. All subsequent scheduled interest payments will be of equal amounts.

### **Opening and Closing Dates**

The Opening Date of the issue will be 16 August 2010. The issue will close on 15 September 2010 or such other date as the Issuer announces.

### **Issue Price, denomination and minimum subscription amount**

The Issue Price and denomination is \$1.00 per Bond being the Principal Amount of each Bond.

The minimum subscription amount in respect of the Bonds is \$5,000 and multiples of \$1,000 thereafter.

### **Issue amount**

Up to \$100 million with the ability to accept oversubscriptions of up to \$100 million.

### **Early redemption rights**

The Issuer may, after 15 April 2013, elect to redeem the Bonds early. Bondholders will have the right to redeem the Bonds on occurrence of any of the specified Change of Control events. More information is set out in the Investment Statement.

### **How to apply**

Complete the Application Form included in the Investment Statement.