



LISTING AND QUOTATION NOTICE: NZX DEBT MARKET

INFRATIL LIMITED BONDS (“IFT200”)

Company:	Infratil Limited
Security Code:	IFT200
ISIN:	NZIFTD0200S7
Registered Office:	5 Market Lane, Wellington, New Zealand
Website:	www.infratil.com
Telephone Number:	+64 4 473 3663
Simplified Disclosure Prospectus Dated:	13 December 2013
Details of Issue:	Unsecured, unsubordinated debt securities of Infratil Limited Infratil is offering up to \$50million of Infrastructure Bonds to all investors in New Zealand (with the option to accept up to \$50million oversubscriptions at Infratil’s discretion)
Opening Date of Offer:	Monday, 23 December 2013
Closing Date of Offer:	5.00pm, Friday, 14 February 2014
Interest Rate:	6.75% per annum
Maturity Date:	15 November 2019
Date of First Interest Payment:	15 May 2014
Interest Payment Dates:	15 February, 15 May, 15 August and 15 November of each year up until and including the Maturity Date
First Interest Paid To:	Original subscriber
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Face Value:	\$1.00 per bond
Trustee Name:	Trustees Executors Limited
Organising Participant:	Forsyth Barr Limited
Co-Managers:	ANZ Bank New Zealand Limited, Deutsche Craigs Limited,



First NZ Capital Securites Limited, Forsyth Barr Limited and
Westpac Banking Corporation, New Zealand Branch

Trust Deed Dated: 11 November 1999 as amended by the series supplement
dated 13 December 2013

Settlement Status: NZCDC Settlement System

Registrar: Link Market Services Limited ("LNKT")

**Commencement of Trading on
the NZX Debt Market:** 30 January 2014

A handwritten signature in black ink, appearing to read 'Tim Bennett', with a vertical line extending downwards from the start of the signature.

Tim Bennett
Chief Executive Officer
NZX Limited

16 December 2013