

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer	Infratil Limited		
Name of officer authorised to make this notice	Kevin Baker	Authority for event, e.g. Directors' resolution	Directors Resolution
Contact phone number	04 473 3663	Contact fax number	04 473 2388
Date	20 / 12 / 2013		

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input checked="" type="checkbox"/>	Interim <input type="checkbox"/>	Interest <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>	DRP applies <input type="checkbox"/>
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EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities	Executive Redeemable Shares	ISIN	N/A
			If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities	Infratil Ordinary Shares	ISIN	NZIFTE0003S3
			If unknown, contact NZX

Number of Securities to be issued following event	131,510	Minimum Entitlement		Ratio, e.g. 1 for 1
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions	Rounded	
Strike price per security for any issue in lieu or date Strike Price available.		Tick if <i>pari passu</i> <input checked="" type="checkbox"/> OR provide an explanation of the ranking		

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	Payment by shareholder	
Amount per security (does not include any excluded income)	\$1.873			
Excluded income per security (Only applicable to listed PIEs)				
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents	\$
Total monies	\$246,345		Date Payable	

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Imputation Credits (Give details)	\$
		Foreign Withholding Tax	\$	FWP Credits (Give details)	\$

Timing

(Refer Appendix 8 in the Listing Rules)

Record Date 5pm

For calculation of entitlements -

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

20 December, 2013

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

20 December, 2013

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

