

Infratil Limited
ASX Half Year Information - 30 September 2015

Lodged with the ASX under Listing Rule 4.2A.3

This information should be read in conjunction with the 31 March 2015 Annual Report.

Contents

Results for Announcement to the Market (Appendix 4D)

Infratil Results for the Half Year to 30 September 2015 for the ASX

Auditor's Independence Declaration

Infratil Interim Dividend Notice - filed with ASX on 11 November 2015

Infratil Group Unaudited Financial Statements 30 September 2015 - filed with ASX on 11 November 2015

Infratil Parent Unaudited Financial Statements 30 September 2015 - filed with ASX on 11 November 2015

Infratil Results 30 September 2015 Presentation - filed with ASX on 11 November 2015

Infratil Results 30 September 2015 Interim Report - filed with ASX on 11 November 2015

Rule 4.2A.3
Infratil Limited
Appendix 4D
Half Year Report

1. Reporting Periods

Current reporting period 6 Months ended 30 September 2015
Previous corresponding period 6 Months ended 30 September 2014

2. Results for Announcement to the Market

(This report is based on the unaudited accounts)

	6 months ended 30 September 2015 \$NZ Millions	6 months ended 30 September 2014 \$NZ Millions	Movement %
2.1 Revenue from ordinary activities	877.3	839.5	4.5%
2.2 Profit from ordinary activities after tax attributable to members	42.4	41.9	1.3%
2.3 Net profit/(loss) attributable to members	435.4	398.8	9.2%

2.4 Dividends

	Amount per security	Franked amount per security	Amount per security of foreign source dividend
Interim Dividend	5.25	N/A	N/A

2.5 Record date for determining entitlements to the interim dividend 27 November 2015

For Australian residents with a shareholding of less than 10%, a supplementary dividend will be available to offset NZ NRWT.

2.6 Explanation of Figures

Refer to the attached Results Announcement, Results Presentation and Interim Report for the period ended 30 September 2015 for management commentary on the result.

3.0 Net tangible assets per ordinary share

	30 September 2015 \$NZ	30 September 2014 \$NZ
Net tangible assets per ordinary share	2.92	2.19

"Net tangible assets" are defined by the ASX as being total assets less intangible assets less total liabilities ranking ahead of, or equally with, claims of ordinary shares.

4.0 Control of entities gained or lost during the period

Entities over which control was lost:

Nil

5.0 Dividend Payments

	Amount per security	Imputation credit per security	Supplementary Dividend per security	Total Dividend NZ\$million	Date paid/payable	Amount per security of foreign sourced dividend
Interim Dividend	5.25cps	2.04cps	0.93cps	29.5	15-Dec-15	N/A
2015 Special Dividend	6.40cps	2.49cps	1.13cps	36.0	15-Jun-15	N/A
2015 Final Dividend	8.00cps	3.11cps	1.41cps	45.0	15-Jun-15	N/A

6.0 Dividend Reinvestment Plan

The Dividend Reinvestment Plan will not operate for this dividend.

7.0 Equity accounted associates and joint venture entities

	Percentage of ownership interest held at end of period		Contributions to net profit NZ\$ million	
	30 Sep 15	30 Sep 14	30 Sep 15	30 Sep 14
Z Energy Limited	0.0%	20.0%	13.4	4.4
RetireAustralia	50.0%	0.0%	15.7	-
Metlifecare Limited	20.0%	19.9%	16.5	8.3
Mana Coach Holdings Limited	26.0%	26.0%	0.9	0.1

8.0 Accounting Standards

This report has been prepared in accordance with New Zealand equivalents to International Financial Reporting Standards (NZ IFRS). In complying with NZ IFRS, Infratil is in compliance with International Financial Reporting Standards (IFRS).