

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Infratil Limited**

Name of officer authorised to make this notice: **Phillippa Harford** Authority for event, e.g. Directors' resolution: **Interest payment**

Contact phone number: **04 473 3663** Contact fax number: **04 473 2388** Date: **28 / 11 / 2016**

Nature of event Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Infratil 15 June 2017 Bonds** ISIN: **NZIFTD0160S3**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: Enter N/A if not applicable

Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking:

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **Interest at 8.5%** Source of Payment:

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7:

Total monies: **\$1,408,548** Amount per security in dollars and cents: \$

Date Payable: **15 December, 2016**

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: \$ Credits (Give details): \$

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements - must be the last business day of a week: **5 December, 2016**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week: **15 December, 2016**

Notice Date Entitlement letters, call notices, conversion notices mailed:

Allotment Date For the issue of new securities. Must be within 5 business days of record date:

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Full name of Issuer	Infratil Limited		
Name of officer authorised to make this notice	Phillippa Harford	Authority for event, e.g. Directors' resolution	Interest payment
Contact phone number	04 473 3663	Contact fax number	04 473 2388
		Date	28 / 11 / 2016

Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	Interim <input type="checkbox"/>
				Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

EXISTING securities affected by this	If more than one security is affected by the event, use a separate form.	
Description of the class of securities	Infratil 15 June 2022 Bonds	ISIN NZIFTD0190S0
		If unknown, contact NZX

Details of securities issued pursuant to this event	If more than one class of security is to be issued, use a separate form for each class.	
Description of the class of securities		ISIN
		If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement
		Ratio, e.g. 1 for 2
Conversion, Maturity, Call Payable or Exercise Date	Enter N/A if not applicable	Treatment of Fractions
		Tick if <i>pari passu</i> <input type="checkbox"/> OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.		

Monies Associated with Event	Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.	
In dollars and cents	Amount per security	Source of Payment
	Interest at 6.85%	
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7
Total monies	\$1,605,663	Amount per security in dollars and cents
		Date Payable
		15 December, 2016

Taxation	Amount per Security in Dollars and cents to six decimal places	
In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax
		\$
		Credits (Give details)
		\$

Timing	(Refer Appendix 8 in the Listing Rules)	
Record Date 5pm For calculation of entitlements - must be the last business day of a week	5 December, 2016	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.
		15 December, 2016
Notice Date Entitlement letters, call notices, conversion notices mailed		Allotment Date For the issue of new securities. Must be within 5 business days of record date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:



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Full name of Issuer **Infratil Limited**

Name of officer authorised to make this notice **Phillippa Harford** Authority for event, e.g. Directors' resolution **Interest payment**

Contact phone number **04 473 3663** Contact fax number **04 473 2388** Date **28 / 11 / 2016**

Nature of event Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities **Infratil 15 September 2023 Bonds** ISIN **NZIFTD0210L1**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date Enter N/A if not applicable Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security **Interest at 5.25%** Source of Payment

Currency **NZD** Supplementary dividend details - Listing Rule 7.12.7 Amount per security in dollars and cents \$

Total monies **\$1,605,663** Date Payable **15 December, 2016**

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Credits (Give details) \$

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements - must be the last business day of a week **5 December, 2016**

Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **15 December, 2016**

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	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities	Infratil 15 June 2024 Bonds	ISIN	NZIFTD0230L9
			<small>If unknown, contact NZX</small>

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			<small>If unknown, contact NZX</small>
Number of Securities to be issued following event		Minimum Entitlement	
		Ratio, e.g. ① for ②	<input type="checkbox"/> for <input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	<small>Enter N/A if not applicable</small>	Tick if <i>pari passu</i> <input type="checkbox"/>	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

<small>In dollars and cents</small>		Source of Payment	
Amount per security	Interest at 5.50%		
Currency	NZD	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents \$
Total monies	\$771,609		Date Payable 15 December, 2016

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$	Credits (Give details)	\$
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Timing (Refer Appendix 8 in the Listing Rules)

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Ex Date:
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Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities: **Infratil 15 June 2021 Bonds** ISIN: **NZIFTD0220L0**
If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities: ISIN:
If unknown, contact NZX

Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 for

Conversion, Maturity, Call Payable or Exercise Date: Enter N/A if not applicable

Treatment of Fractions:

Strike price per security for any issue in lieu or date Strike Price available: Tick if *pari passu* OR provide an explanation of the ranking:

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security: **Interest at 4.90%** Source of Payment:

Currency: **NZD** Supplementary dividend details - Listing Rule 7.12.7:

Total monies: **\$1,150,067** Amount per security in dollars and cents: \$

Date Payable: **15 December, 2016**

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: \$ Credits (Give details): \$

Timing (Refer Appendix 8 in the Listing Rules)

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