



28 May 2019

### **Infratil Limited: Issue of shares under Institutional Entitlement Offer and Placement**

Infratil Limited (NZX/ASX: IFT) advises that it has issue securities. The following information is provided in accordance with Listing Rules 7.12.1

a.	Class of security	Ordinary shares
	ISIN	NZIFTE0003S3
b.	Number issued	54,505,098
c.	Nominal value	N/A
	Issue Price	NZ\$4.00 per ordinary share.
d.	Payment terms	Payable in cash.
e.	Amount paid up	Fully paid ordinary shares.
f.	Principal terms of the securities	The shares have identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares.
g.	Percentage of class of securities	9.75% of the total number of fully paid ordinary shares prior to this issue (rounded to 2 decimal places).
h.	Reason for issue	Shares allotted pursuant to Institutional Entitlement Offer, Institutional Bookbuild and Placement.
i.	Authority for issue	Directors' resolution dated 16 May 2019.
j.	Terms of issue	The shares were issued with identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares.
k.	Number of securities of the class in existence after issue	613,783,264
l.	Treasury stock	775,000
m.	Date of issue	28 May 2019.

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