



15 March 2021

## Allotment of Infratil Limited Infrastructure Bonds (IFT300)

Section 1: Issuer information	
Name of issuer	Infratil Limited
NZX ticker code	IFT
Class of financial product	Infrastructure Bonds due 15 March 2026 (IFT300)
ISIN (If unknown, check on NZX website)	NZIFTD0300L0
Currency	NZ\$
Section 2: Capital change details	
Number issued	35,057,000
Nominal value (if any)	\$35,057,000
Issue/acquisition/redemption price per security	\$1.01619
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	41.14%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	Reason for issue: Applications received and processed under the Terms Sheet for the offer of Infrastructure Bonds dated 19 November 2020  Specific authority for issue: Resolution of the Board.
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	Total number: 120,268,800  Treasury stock: None

In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Authorised by a resolution of the Board.
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As described in the Terms Sheet dated 19 November 2020
Date of issue/acquisition/redemption	15/03/2021
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	Phillippa Harford, Chief Financial Officer
Contact person for this announcement	Aaron Queree, Group Treasurer
Contact phone number	+64 4 473 3663
Contact email address	Aaron.Queree@hrlmorrison.com
Date of release through MAP	15/03/2021