



Announcement Summary

Entity name

INFRATIL LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday June 13, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IFT	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	81,521,740	13/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INFRATIL LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

144728307

1.3 ASX issuer code

IFT

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jun-2023 08:50	New - Proposed issue of securities - IFT	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 10,869,566 shares to be issued on 4 July 2023 under the retail offer. The offer price will be the lower of NZ\$9.20 and a 2.5% discount to 5 day VWAP of IFT shares on NZX prior to (and including) closing date. The exact number of shares issued will depend on demand for the retail offer and the final offer price.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IFT : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

13/6/2023

Issue details

Number of +securities to be quoted

81,521,740

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

NZD - New Zealand Dollar

NZD 9.20000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IFT : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	811,791,763

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IFTAA : BONDS VARIOUS CLASSES	1,487,385,825
IFTAB : TREASURY STOCK	1,662,617