



14 June 2022

Infratil Infrastructure Bond Exchange Offer Closes

Infratil Limited today announced that following the successful Exchange Offer for its offer of 8 year unsecured, unsubordinated, re-setting fixed rate infrastructure bonds maturing on 15 June 2030 (2030 Bonds) it has allocated NZ\$50,918,500 of 2030 Bonds. The Exchange Offer has now closed.

Combined with the Firm Offer issuance of NZ\$65,000,000 this takes the total series size to NZ\$115,918,500.

Arranger and Joint Lead Manager:

Bank of New Zealand

Joint Lead Managers:

ANZ Bank New Zealand Limited

Forsyth Barr Limited

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