



13 December 2013

INFRATIL INFRASTRUCTURE BONDS – NEW OFFER MATURING 15 NOVEMBER 2019

Infratil advises that it has registered a Simplified Disclosure Prospectus for an offer of unsecured unsubordinated Infrastructure Bonds maturing 15 November 2019, which carry a coupon of 6.75% per annum.

The Offer will open on or around 23 December 2013, and the Simplified Disclosure Prospectus will be available free of charge on Infratil's website www.infratil.com/for-investors/bonds/ or from the managers.

The managers of the offer are:

ANZ Bank New Zealand Limited	0800 269 476 www.anz.co.nz/ipo
Deutsche Craigs Limited	0800 226 263 www.craigsip.com
Forsyth Barr Limited	0800 367 227 www.forsythbarr.co.nz
First NZ Capital Securities Limited	0800 005 678 www.firstnzcapital.co.nz
Westpac Institutional Bank	0800 601 901

A copy of the Simplified Disclosure Prospectus is also filed on the public register at the Companies Office and is available for public inspection (including at www.business.govt.nz/companies). The minimum application amount is \$5,000 and multiples of \$1,000 thereafter.

Application has been made to NZX for permission to quote the Infrastructure Bonds on the NZX Debt Market and all the requirements of NZX relating thereto that can be complied with on or before the date of this announcement have been duly complied with. However, NZX accepts no responsibility for any statement in this announcement. The NZX Debt Market is a registered market operated by NZX Limited which is a registered exchange, regulated under the Securities Markets Act 1988.

Link Market Services +64 9 375 5998

Further information is available on Infratil's website.

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