



15 November 2022

Infratil IFT240 Infrastructure Bonds Maturing 15 December 2022 (IFT240 Bonds)

Infratil Limited (Infratil) advises that, given its strong liquidity position, there will be no Exchange Offer provided for the IFT240 Bonds.

The final day of trading for IFT240 Bonds will be Thursday, 1 December 2022 prior to the bonds being suspended at close of business that day.

The final quotation date for IFT240 Bonds will be Thursday, 15 December 2022.

A timetable of events is detailed below:

Event	Date
Final day of trading	Thursday, 1 December 2022
Ex-coupon date	Friday, 2 December 2022
Record date	Monday, 5 December 2022
Final quotation date	Thursday, 15 December 2022
Maturity date	Thursday, 15 December 2022
Payment date – principal and final coupon	Thursday, 15 December 2022

Infratil remains committed to the New Zealand bond market as an important component of our long-term funding.

For further details contact:

Tom Robertson
Treasury and Risk Manager, Infratil
Phone: +64 4 550 5432
Email: tom.robertson@hrlmorrison.com