



13 September 2023

Infratil Infrastructure Bond Exchange Offer Closes

Infratil Limited today announced that following the successful Exchange Offer for its offer of 7½ year unsecured, unsubordinated, fixed rate infrastructure bonds maturing on 15 March 2031 (**2031 Bonds**) it has allocated \$52,248,000 of 2031 Bonds. The Exchange Offer has now closed.

Combined with the Firm Offer issuance of \$75,000,000 this takes the total Issue Amount to \$127,248,000.

A copy of the Final Terms Sheet for the 2031 Bonds is **attached**.

Arranger and Joint Lead Manager:

Bank of New Zealand

Joint Lead Managers:

ANZ Bank New Zealand Limited

Craigs Investment Partners Limited

Forsyth Barr Limited

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