



13 June 2024

Infratil Infrastructure Bond Exchange Offer Closes

Infratil Limited today announced that following the successful Exchange Offer for its offer of 7½ year unsecured, unsubordinated, fixed rate infrastructure bonds maturing on 17 December 2031 (**New Bonds**) it has allocated \$29,492,000 of New Bonds. The Exchange Offer has now closed.

Combined with the Firm Offer issuance of \$175,000,000 this takes the total Issue Amount to \$204,492,000.

A copy of the Final Terms Sheet for the New Bonds is **attached**.

Arranger and Joint Lead Manager:

Bank of New Zealand

Joint Lead Managers:

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Craigs Investment Partners Limited

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