



27 October 2015

Announcement to the New Zealand Exchange

The following information is provided in accordance with Listing Rule 7.12

Class of security:	Infratil Limited Infrastructure Bonds (IFT210)
ISIN:	NZIFTD0210L1
Number of IFT210 bonds allotted:	75,028,000
Percentage of the total class of IFT210 Bonds allotted:	100%
Issue Price:	\$1.00 for new bonds.
Payment for new bonds:	In cash.
Amount paid up:	Bonds have been fully paid up.
Date of allotment:	Bonds have been allotted on the 27th of October 2015.
Reason for the allotment:	Applications received and processed under the terms sheet for the offer of Infrastructure Bonds dated 1 October 2015.
Specific authority for the allotment:	The copy of the terms sheet delivered to the Registrar of Financial Service Providers for registration has been authorised by an Infratil directors resolution dated 28 September 2015.
Terms or conditions of the allotment:	Infratil is offering up to \$100 million of IFT210 Infrastructure Bonds to all investors in New Zealand (with the option to accept up to \$50 million oversubscriptions at Infratil's discretion).
Total number of IFT210 bonds in existence after the allotment:	75,028,000

P Harford