



21 July 2023

Infratil Infrastructure Bond Offer Closes

Infratil Limited today announced that following the successful bookbuild process for its offer of 6 year unsecured, unsubordinated, fixed rate infrastructure bonds maturing on 31 July 2029 (**Infrastructure Bonds**) it has allocated \$150 million of Infrastructure Bonds (including \$75 million of oversubscriptions). The offer has now closed.

The Issue Margin for the Infrastructure Bonds has been set at 2.25% per annum. The Interest Rate will be announced later today via NZX together with release of the Final Terms Sheet.

For further information, please contact a Joint Lead Manager or your usual financial adviser.

Arranger and Joint Lead Manager

Bank of New Zealand

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