



8 June 2016

## **Infratil Infrastructure Bonds**

### **4.90% p.a. due 15 June 2021 and 5.50% p.a. due 15 June 2024**

Infratil advises that due to investor demand, the General Offer of both Series of the above Infrastructure Bonds (currently scheduled to close on 30<sup>th</sup> June 2016) will close on the 15<sup>th</sup> June 2016. The Closing Date for the Exchange Offer remains the 13<sup>th</sup> June 2016.

Infrastructure Bonds offered under the Exchange Offer will be issued on 16<sup>th</sup> June 2016.

Infrastructure Bonds offered under the General Offer will be issued on 16<sup>th</sup> June 2016 and 20<sup>th</sup> June 2016. The expected date of initial quotation of the Infrastructure Bonds on the NZX Debt Market is 16<sup>th</sup> June 2016.

Investors wishing to participate in either the General Offer or the Exchange Offer are encouraged to submit their applications as soon as possible.

Further information on the offer of Infrastructure Bonds (including the Terms Sheet) is available on [www.infratil.com/for-investors/bonds/](http://www.infratil.com/for-investors/bonds/) or by contacting Infratil on 04 473 3663.