



NEW ZEALAND'S EXCHANGE

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Memorandum

To: Market Participants
From: NZX Product Operations
Date: Friday, 5 October 2018
Subject: Infracore Limited Infrastructure Bonds ("IFT180") – Maturity

Message:

Further to the announcement made by Infracore Limited ("IFT") on Monday, 1 October 2018, NZX Operations ("NZXO") advises that the final quotation date for IFT infrastructure bonds ("IFT180") will be Thursday, 15 November 2018.

The final day of trading in IFT180 will be Thursday, 1 November 2018 prior to the bonds being suspended at close of business.

A timetable of events is detailed below:

Event	Date
Final date to submit Exchange Offer Application	5.00pm Friday, 26 October 2018
Final day of trading	Thursday, 1 November 2018
Ex date	Friday, 2 November 2018
Record date	Monday, 5 November 2018
Final quotation date	Thursday, 15 November 2018
Maturity date	Thursday, 15 November 2018
Payment date	Thursday, 15 November 2018

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS