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MEMORANDUM

To: Market Participants
From: NZX Client and Data Services
Date: 10 June 2016
Subject: IFT150 Maturity and Exchange for either IFT220 or IFT230

Message:

NZX Regulation (“NZXR”) advises that, further to the announcement released by Infracore Limited (“IFT”) today, the General Offer for the upcoming bond issues (“IFT220” and “IFT230”) is now closed. The Closing Date for the Exchange Offer remains the 13 June 2016.

IFT220 and IFT230 will commence trading on the NZDX market Thursday, 16 June 2016.

An updated timetable of the relevant events is set out below:

Event	Date
Opening Date for Exchange Offer	20 May 2016
General Offer Closed	10 June 2016
Final day of Trading in IFT150	13 June 2016
Closing Date for Exchange Offer	13 June 2016
Maturity Date for IFT150	15 June 2016
Issue/Allotment Date for Exchange Offer	16 June 2016
Expected Commencement of Trading for IFT220 and IFT230	16 June 2016

Please contact Client and Data Services on +64 4 496 2853 or email cds@nzx.com with any queries.

ENDS