



QUOTATION NOTICE: NZX DEBT MARKET INFRATIL LIMITED BONDS (“IFT310”)

Issuer:	Infratil Limited
Ticker Code:	IFT310
ISIN:	NZIFTD0310L9
Details of Issue:	Up to \$50 million of Bonds in aggregate across both the General Offer and the Exchange Offer (plus oversubscriptions of up to \$50 million at IFT's discretion)
Opening Date:	Tuesday, 25 May 2021
Closing Date:	Exchange Offer: Thursday, 10 June 2021 General Offer: Wednesday, 30 June 2021
Interest Rate:	3.60% per annum
Maturity Date:	Wednesday, 15 December 2027
Yield Pricing Method (if applicable):	N/A
Early Call Date (if applicable):	N/A
Interest Payment Dates:	15 March, 15 June, 15 September and 15 December of each year up to and including the Maturity Date.
Date of First Interest Payment:	Wednesday, 15 September 2021
First Interest Paid To:	Original Subscriber
Record Date:	10 calendar days before the relevant payment date or, if not a Business Day, the preceding Business Day
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferable Amount:	Infratil may decline to register a transfer if the transfer would result in the transferee holding less than the Minimum Holding Amount.
Face Value:	\$1.00 per Bond

Supervisor Name: Trustees Executors Limited

Joint Lead Managers: Forsyth Barr Limited
ANZ Bank New Zealand Limited
Bank of New Zealand
Jarden Securities Limited
Craigs Investment Partners Limited
Hobson Wealth Partners Limited

Trust Deed Dated: Master Trust Deed dated 11 November 1999 (as amended and restated on 12 August 2015 and amended on 17 May 2017) and Series Supplement dated 25 May 2021.

Issue Date: Exchange Offer: Tuesday, 15 June 2021
General Offer: Tuesday, 6 July 2021

Registrar: Link Market Services Limited

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Wednesday, 16 June 2021



**Mark Peterson
Chief Executive Officer
NZX Limited**

25 May 2021