



QUOTATION NOTICE: NZX DEBT MARKET INFRATIL LIMITED (“IFT330”)

Company:	Infratil Limited (“IFT”)
Security Code:	IFT330
ISIN:	NZIFTD0330L7
Details of Issue:	NZ \$150 million unsecured, unsubordinated fixed rate bonds
Offer Opening Date:	Monday, 17 July 2023
Offer Closing Date:	Friday, 21 July 2023
Maturity Date:	Tuesday, 31 July 2029
Interest Rate:	6.90% per annum
Interest Payment Dates:	31 January, 30 April, 31 July, and 31 October of each year up to (and including) the Maturity Date
Date of First Interest Payment:	Monday, 31 July 2023
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant Interest Payment Date, or if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	NZ\$5,000
Minimum Holding:	NZ\$5,000
Minimum Transferable Amount:	NZ\$1,000
Face Value:	NZ\$1.00 per bond
Supervisor:	Trustees Executors Limited
Joint Lead Managers:	ANZ Bank New Zealand Limited, Bank of New Zealand, Craigs Investment Partners Limited, Forsyth Barr Limited, and Jarden Securities Limited
Trust Deed Dated:	Master Trust Deed dated 11 November 1999 (as amended)
Issue Date:	Monday, 31 July 2023
Registrar:	Link Market Services Limited (“LNKT”)
Settlement Status:	NZCDC Settlement System



**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 1 August 2023

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

**Mark Peterson
Chief Executive Officer
NZX Limited**

21 07 2023