



18 June 2019

Infratil Limited: Issue of shares under Retail Entitlement Offer

Infratil Limited (NZX/ASX: IFT) advises that it has issue securities. The following information is provided in accordance with Listing Rules 7.12.1.

a.	Class of security	Ordinary shares
	ISIN	NZIFTE0003S3
b.	Number issued	45,487,130
c.	Nominal value	N/A
	Issue Price	NZ\$4.00 per ordinary share.
d.	Payment terms	Payable in cash.
e.	Amount paid up	Fully paid ordinary shares.
f.	Principal terms of the securities	The shares have identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares.
g.	Percentage of class of securities	7.41% of the total number of fully paid ordinary shares prior to this issue (rounded to 2 decimal places).
h.	Reason for issue	Shares allotted pursuant to Retail Entitlement Offer and Retail Bookbuild.
i.	Authority for issue	Directors' resolution dated 16 May 2019.
j.	Terms of issue	The shares were issued with identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares.
k.	Number of securities of the class in existence after issue	660,099,898
l.	Total number of securities of the class in existence after issue and after deduction of Treasury Stock	659,324,898
m.	Date of issue	18 June 2019.

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