



1 June 2022

Infratil Revises Infrastructure Bond Indicative Margin and Minimum Coupon

Infratil Limited has announced it has revised the indicative issue margin for its 8-year unsecured, unsubordinated, re-setting fixed rate infrastructure bonds maturing on 15 June 2030.

The new indicative issue margin is 2.00% to 2.10% per annum. The minimum interest rate applicable for the first four-year period has been increased to 5.80%.

Full details of the Infrastructure Bond offer are contained in the attached indicative terms sheet.

An announcement of the actual issue margin and the interest rate for the first four-year period is expected to be made via the NZX on 2 June 2022 following a bookbuild process.

Further information is available on www.infratil.com/for-investors/our-bonds/ or by contacting a Joint Lead Manager or your usual financial adviser.

Any enquiries should be directed to:

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